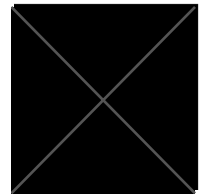




SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines

Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph



The following document has been received:

Receiving: JAYSON ALDAY

Receipt Date and Time: September 06, 2023 08:58:06 PM

Company Information

SEC Registration No.: CS20200000257

Company Name: PHOEBUS CAPITAL HOLDINGS INC.

Industry Classification: K642

Company Type: Stock Corporation

Document Information

Document ID: OST10906202381608922

Document Type: General Information Sheet

Document Code: GIS

Period Covered: August 15, 2023

Submission Type: Special Meeting

Remarks: None

Acceptance of this document is subject to review of forms and contents

GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR **2023**
STOCK CORPORATION



GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHOEBUS CAPITAL HOLDINGS INC		DATE REGISTERED: 1/23/2020	
BUSINESS/TRADE NAME: none		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: CS20200000257		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 762-419-235-000	
DATE OF ANNUAL MEETING PER BY-LAWS: 1st Monday of March		WEBSITE/URL ADDRESS:	
ACTUAL DATE OF SPECIAL MEETING: AUGUST 15, 2023		E-MAIL ADDRESS: phoebuscapitalholdingsinc@gmail.com	
COMPLETE PRINCIPAL OFFICE ADDRESS: KJC COMPOUND, PHIL-JAPAN FRIENDSHIP HIGHWAY, SASA, DAVAO CITY		FAX NUMBER: (082)234-7277	
OFFICIAL E-MAIL ADDRESS phoebuscapitalholdingsinc@gmail.com	ALTERNATE E-MAIL ADDRESS phoebuscapitalholdings@gmail.com	OFFICIAL MOBILE NUMBER 09178632499	ALTERNATE MOBILE NUMBER 09274218803
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: TUMARAO MACABINGKIL MANUGAS AND CO. PARTNER: NELIA E. TUMARAO CPA, MBA		SEC ACCREDITATION NUMBER (if applicable): [REDACTED]	TELEPHONE NUMBER(S): (082) 227-1933
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: "SEE ANNEX A"		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
ACQ SOLOMONIC BUILDERS DEVELOPMENT CORP.	CS201331363	KJC Compound Phil-Japan Highway, Sasa, Davao City
ACQUIRED CONCEPT AND DEVELOPMENT CORP.,	CS2021030007940-28	San Miguel Street, Purok 8, Brgy, Indangan, Buhangin District, Davao City
APOLLO AIR INC.	CS201610076	KOJC Hangar Phil-Japan Friendship Highway, Sasa, Davao City
ACQUASTATE DEVELOPMENT INC.	CS2020090001850-05	2nd Floor KJC Compound, KJC Commercial Bldg. PHIL-JAPAN Friendship Highway, 2nd district, Sasa, Davao City
HELEN PHARMACARE CORPORATION	2021030008127-03	1st Floor KJC Compound KJC Commercial Building Philippines-Japan Friendship Highway 2nd District Sasa, Davao City,
HISMAJESTY BOTTLING PLANT INC.	CS201905253	201 Sauyo Road Novaliches, Sauyo Quezon City, 2nd District NCR
PHOEBUS AMUSEMENT PARK INC.	CS201967621	Camp William Tamayong- Calinan Road Tamayong, Davao City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

PHOEBUS CAPITAL HOLDINGS INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> <p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p>	<p>Holding Company</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? (NOT COVERED) Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION



===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **PHOEBUS CAPITAL HOLDINGS INC.**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	480,000,000	1.00	480,000,000.00
	Preferred	200,000	100.00	20,000,000.00
TOTAL		480,200,000	TOTAL P	500,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	480,000,000		1.00	480,000,000.00	100%
	1	Preferred	200,000		100.00	20,000,000.00	100%
TOTAL			480,200,000	TOTAL	TOTAL P	500,000,000.00	100%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Percentage of Foreign Equity :			TOTAL	TOTAL	TOTAL P	0.00	0%
						TOTAL SUBSCRIBED P	500,000,000.00
							100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	7	Common	480,000,000	1.00	480,000,000.00	100%
	1	Preferred	200,000	100.00	20,000,000.00	100%
TOTAL			480,200,000	TOTAL P	500,000,000.00	100%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
0.00 %			TOTAL	TOTAL P	500,000,000.00	100%
				TOTAL PAID-UP P	500,000,000.00	100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY



CORPORATE NAME: **PHOEBUS CAPITAL HOLDINGS INC.**

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. NELIDA L. LIZADA [REDACTED]	Filipino	Y	C	F	Y	PRESIDENT		[REDACTED]
2. ELEANOR L. CARDONA [REDACTED]	Filipino	Y	M	F	Y	N/A		[REDACTED]
3. HELEN P. PANILAG [REDACTED]	Filipino	Y	M	F	Y	CEO		[REDACTED]
4. ELIZABETH D. CARREON [REDACTED]	Filipino	N	M	F	Y	N/A		[REDACTED]
5. LUZVIMINDA M. DELEZ [REDACTED]	Filipino	N	M	F	Y	N/A		[REDACTED]
6. MERLITA M. DELEZ [REDACTED]	Filipino	N	M	F	Y	N/A		[REDACTED]
7. GEMMA M. RAMOS [REDACTED]	Filipino	N		F	N	SECRETARY		[REDACTED]
8. ANGELINA P. SUN [REDACTED]	Filipino	N		F	N	TREASURER		[REDACTED]
9. CHRISTINE R. OLAER [REDACTED]	Filipino	N		F	N	EXEC. VP		[REDACTED]
10.								
11.								
12.								
13.								
14.								
15.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION



===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: PHOEBUS CAPITAL HOLDINGS INC.

TOTAL NUMBER OF STOCKHOLDERS: 7 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 521,269,299

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. NELIDA L. LIZADA [REDACTED]	Common	1,000,001	1,000,001.00	0.20%	1,000,001.00	[REDACTED]
	TOTAL	1,000,001	1,000,001.00			
2. ELEANOR L. CARDONA [REDACTED]	Common	10,000,001	10,000,001.00	2.00%	10,000,001.00	[REDACTED]
	TOTAL	10,000,001	10,000,001.00			
3. HELEN P. PANILAG [REDACTED]	Common	1,000,001	1,000,001.00	0.20%	1,000,001.00	[REDACTED]
	TOTAL	1,000,001	1,000,001.00			
4. ELIZABETH D. CARREON [REDACTED]	Common	1,000,000	1,000,000.00	0.20%	1,000,000.00	[REDACTED]
	TOTAL	1,000,000	1,000,000.00			
5. LUZVIMINDA M. DELEZ [REDACTED]	Common	1,000,000	1,000,000.00	0.20%	1,000,000.00	[REDACTED]
	TOTAL	1,000,000	1,000,000.00			
6. MERLITA M. DELEZ [REDACTED]	Common	1,000,000	1,000,000.00	0.20%	1,000,000.00	[REDACTED]
	TOTAL	1,000,000	1,000,000.00			
7. THE EXECUTIVE PASTOR OF THE KINGDOM OF JESUS CHRIST, THE NAME ABOVE EVERY NAME INC. KJC COMPOUND, PHIL-JAPAN HWY, SASA, DAVAO CITY	Common	464,999,997	464,999,997.00	97.00%	484,999,997.00	001-772-269
	Preferred	200,000	20,000,000.00			
	TOTAL	465,199,997	484,999,997.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			500,000,000.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					500,000,000.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION



===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		PHOEBUS CAPITAL HOLDINGS INC.				
TOTAL NUMBER OF STOCKHOLDERS:		7		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		521,269,299				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8.						
	TOTAL					
9.						
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					0.00%	0.00
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION



===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		PHOEBUS CAPITAL HOLDINGS INC				
TOTAL NUMBER OF STOCKHOLDERS:		7	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FS:		521,269,299				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					0.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION



PLEASE PRINT LEGIBLY			
CORPORATE NAME:		PHOEBUS CAPITAL HOLDINGS INC.	
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	NIL	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	NIL	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	NIL	N/A	
1.4 GOVERNMENT TREASURY BILLS	NIL	N/A	
1.5 OTHERS	NIL	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
		N/A	N/A
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:		(P7,458,701)	
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	NIL	N/A	
5.2 STOCK	NIL	N/A	
5.3 PROPERTY	NIL	N/A	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	NIL	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	5		5

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **GEMMA M. RAMOS**, Corporate Secretary of **PHOEBUS CAPITAL HOLDINGS INC.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.


I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this ____ day of _____, 20 ____ in _____.

GEMMA M. RAMOS

(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in _____ on _____ by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of TIN NO.  issued at _____ on _____.

NOTARY PUBLIC

ANNEX-A

The primary purpose of the said corporation is to purchase, invest, hold, acquire, take over and manage all or any part of the rights, assets, business and real or personal property of any person, firm, association, partnership, syndicate, or corporation, including stocks, bonds and other securities of any other corporations, association, firm or entity, domestic or foreign, carrying on any business which the corporation is authorized to carry on or possessed of property, cash, checks, bonds, stock, debentures, contracts, or obligations, to receive, collect, and dispose of the interest, dividends, and income arising from such property; and to possess and exercise in respect thereof all the rights, powers, and privileges of ownership, including all voting powers of any stock so owned, without acting as stockbroker or dealer in securities, nor engage in investment solicitation nor investment taking activity from public investors.